



tony mounce

mortgages & insurance

# Disclosure Statement

**Name of Financial Adviser:** Allan John LUCK  
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## It is important that you read this document

This information will help you to choose a financial adviser that best suits your needs. It will also provide some useful information about the financial adviser that you choose.

## What sort of adviser am I?

I am a registered, but not authorised, financial adviser. I can give you advice about Category 2 financial products such as life insurance, health insurance, risk insurance, consumer credit contracts, home loans, mortgages, and other insurance products. I am a specialist mortgage adviser and can provide you with advice as well as transactional services relating to mortgages. I can also provide you with a transactional service for mortgage protection insurance.

## What should you do if something goes wrong?

If you have a problem, concern, or complaint about any part of my service, please tell me so that I can try to fix the problem. You may contact the internal complaints scheme by contacting our General Manager by telephoning 0800 668 623 or by emailing [admin@tonymounce.co.nz](mailto:admin@tonymounce.co.nz) or in writing to PO Box 29521, Riccarton, Christchurch 8440.

If we cannot agree on how to fix the issue, or if you decide not to use the internal complaints scheme, you can contact Financial Services Complaints Limited (FSCL). This service will cost you nothing, and will help us resolve any disagreements. You can contact FSCL at:

**Address:** PO Box 5967, Lambton Quay, Wellington 6145  
**Telephone Number:** 0800 347 257 or 04 472 3725  
**Email Address:** [info@fscl.org.nz](mailto:info@fscl.org.nz)

## How am I regulated by the Government?

You can check that I am a registered financial adviser at <http://www.fspr.govt.nz>. The Financial Markets Authority regulates financial advisers. Contact the Financial Markets Authority for more information, including financial tips and warnings.

You can report information or complain about my conduct to the Financial Markets Authority, but in the event of a disagreement, you may choose to first use the dispute resolution procedures described above (under "**What should you do if something goes wrong?**").

## Declaration

I, Allan John LUCK, declare that, to the best of my knowledge and belief, the information contained in this disclosure statement is true and complete and complies with the disclosure requirements in the Financial Advisers Act 2008 and the Financial Advisers (Disclosure) Regulations 2010.

**Signed:**